

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,)

Plaintiff,)

v.)

08 Civ. 4612 (SWK)

JOHN MICHAEL KELLY, STEVEN E.)
RINDNER, JOSEPH A. RIPP, and)
MARK WOVSANIKIER,)

Defendants.)

[PROPOSED] STIPULATED SCHEDULING ORDER

WHEREAS, the Court has approved Defendant Steven Rindner's request to waive the pre-motion conference; and

WHEREAS, subject to the Court's approval, the SEC and Defendants have agreed to the following briefing schedule;

NOW, THEREFORE, it is hereby STIPULATED AND AGREED by and among all parties, and upon approval of the Court shall be deemed ORDERED AND DECREED, as follows:

1. Defendant Steven Rindner's motion to transfer venue shall be due as follows:

Opening brief of Defendant Steven Rindner August 27, 2008

Opposition brief of SEC September 17, 2008

Reply brief of Defendant Steven Rindner October 1, 2008

IN WITNESS WHEREOF, Defendant Steven Rindner, by his attorneys, has executed this
Stipulated Scheduling Order.

Dated: August 27, 2008

STEPTOE & JOHNSON LLP

____/s/ Mark J. Hulkower_____

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CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing [Proposed] Stipulated Scheduling Order was served via electronic mail, this 27th day of August, 2008, on:

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David Frohlich
Melissa A. Robertson
Jeffery B. Finnell
Thomas D. Manganello
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/s/ Siobhan Briley
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